

# Corporate Presentation

March 2025



**ROTTENSTONE**  
GOLD INC.



# Forward-Looking Statements / Technical Disclosures

This presentation and the contents of it contain certain forward-looking statements relating to the business, financial performance, exploration potential and/or future results of Rottenstone Gold Inc. (the "Company" or "Rottenstone Gold") and the mining industry in which it operates. Forward-looking statements concern future circumstances and results and other statements that are not historical facts. The forward-looking statements, contained in this presentation, including assumptions, opinions and views of the Company or cited from third party sources are solely opinions and forecasts which are uncertain and subject to risks. A multitude of factors can cause actual events to differ significantly from any anticipated development. Neither the Company nor any such persons, officers or employees guarantee that the assumptions underlying such forward-looking statements are free from errors and omissions nor do any of them accept any responsibility for the future accuracy of the opinions expressed in this presentation or the actual occurrence of the forecasted developments. The information contained in this presentation does not constitute or form part of, and should not be construed as, an offer or invitation to subscribe for or purchase the securities discussed herein in any jurisdiction. Neither this presentation nor any part of it shall form the basis of, or be relied upon in connection with any offer, or act as an inducement to enter into any contract or commitment whatsoever. No representation or warranty is given, express or implied, as to the accuracy of the information contained in this presentation.

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Rottenstone Gold cautions that past results or discoveries on nearby or regional projects may not necessarily be indicative as to the presence or style of mineralization on the Company's projects.

The technical information contained in this presentation has been reviewed and approved by Antonio Carteri, P.Geo., who is a Director of the Company and a "Qualified Person" as defined by NI 43-101.

# COMPANY OVERVIEW

Rottenstone Gold Inc. is a tightly-held junior exploration company focused on its dominant mineral claim ownership position in the emerging Rottenstone Gold Belt of Saskatchewan (SK).

Our CSE trading symbol "SK" reflects that focus.



## Capital Structure Highlights\*:

**27,236,400**  
Shares Outstanding

**5,439,500**  
Public Float

**80.0%**  
Insider Ownership



(\* as of March 5, 2025)

# Corporate Leadership & Governance



## **Ryan Kalt, M.B.A., LL.M.** **CEO & Chairman**

Mr. Kalt is an experienced executive who has founded and built a number of significant private and publicly-traded companies. He also serves as the CEO of Red Lake Gold Inc., a public company operating adjacent to Kinross Gold's Great Bear Project and he is on the board of directors of several public and privately-held corporations.

## **Antonio Carteri, P.Geo.** **Director**

Mr. Carteri is a Professional Geoscientist (Saskatchewan) with over 18 years of experience in resource exploration. He has significant hardrock expertise involving precious and base metals including with companies such as Hudbay Minerals, Claude Resources, and recently Dolly Varden Silver. Mr. Carteri holds a Bachelor of Science from the University of Regina.

## **Nicholas Koo, CPA, CA** **Chief Financial Officer**

Mr. Koo, CPA, CA brings significant experience in financial reporting roles covering many industries including junior mining, building materials and high-tech. He is a member of the Chartered Professional Accountants of British Columbia.

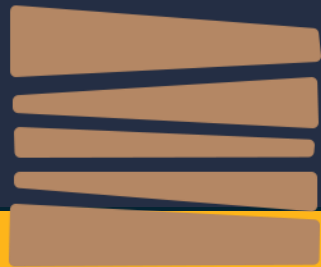
## **Brian Hearst, CPA** **Director**

Mr. Hearst is a Chartered Accountant with over 30 years of experience in the resource industry, including 15 years as a Chief Financial Officer of junior and senior public companies, including Canacol Energy Ltd. Mr. Hearst is an experienced leader in corporate governance and serves on the board of directors for a number of publicly traded companies.

## **Dong Shim, CPA, CA, CPA (Illinois)** **Corporate Controller**

Mr. Shim has led a successful accounting and finance career in both the US and Canada. He brings a wealth of knowledge to the team with his expertise in auditing publicly-traded junior mining and technology companies.

# The Rottenstone Project (SK)



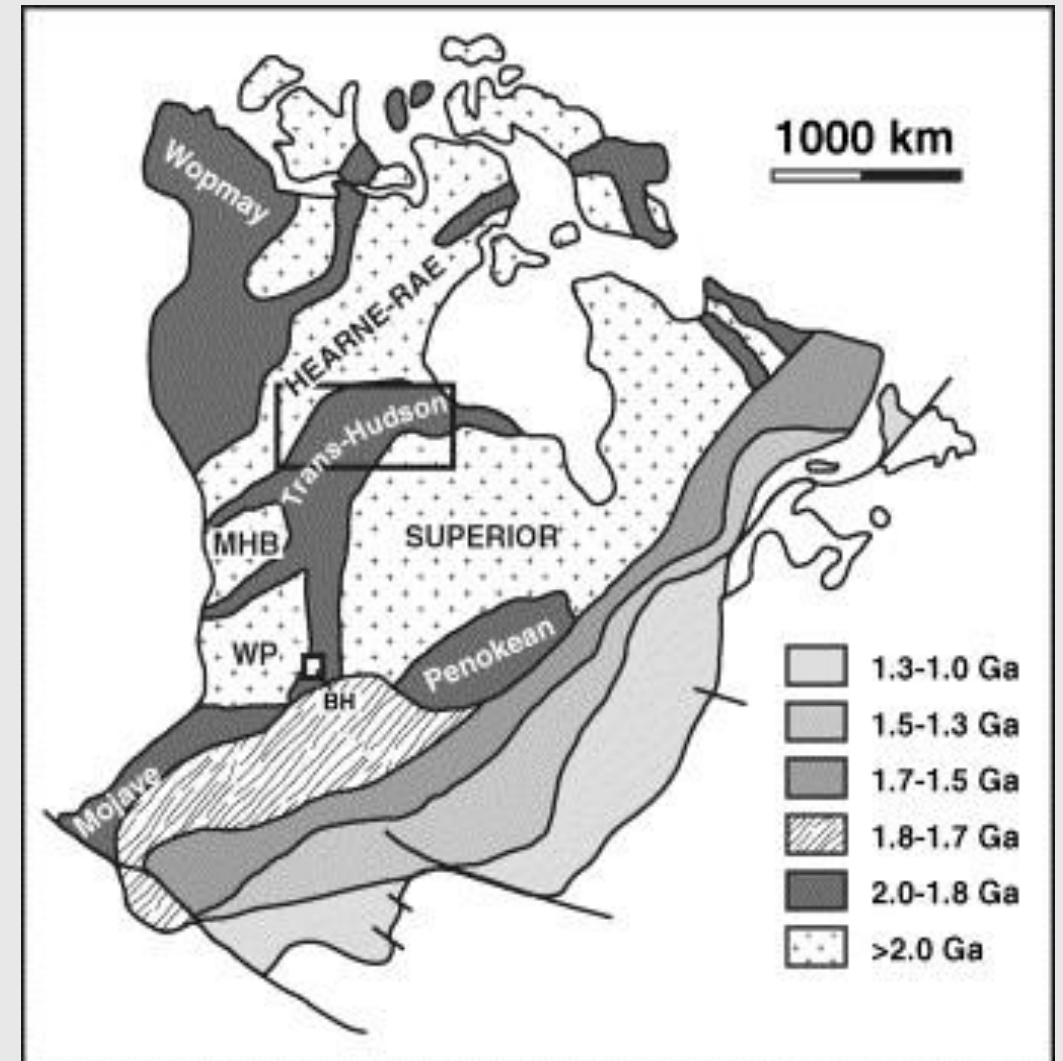
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# What is the Rottenstone Domain?

The **Rottenstone Domain (RD)** is a complex lithotectonic **supracrustal belt within the Paleoproterozoic Trans-Hudson Orogen (THO)**.

The THO brings "together" the Hearne, Sask and Superior Archean cratons.

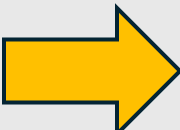
Rottenstone Gold Inc. is focused on the THO's "core" position in Saskatchewan.



# Key Points: Why Do Orogenic Belts Matter?

**First**, orogenic belts are world-class deposition settings for **orogenic gold deposits**.

**Second**, the **Trans-Hudson Orogen (THO)** is the world's largest Paleoproterozoic orogenic belt.

 **Third**, Rottenstone Gold Inc. owns the largest mining claim position in the world's largest Paleoproterozoic orogenic belt (that belt now discovered to be fertile for high-grade gold).

**Fourth**, **orogenic gold** accounts for **>70%** of all gold recovered in human history.



# Dating the Rottenstone in Saskatchewan

Orogenic gold deposits **only** formed during certain geological periods:

- (1) **Neoproterozoic** 2.8–2.5 Ga
- (2) **Paleoproterozoic** 2.1–1.8 Ga; and
- (3) **Phanerozoic** 0.500–0.05 Ga

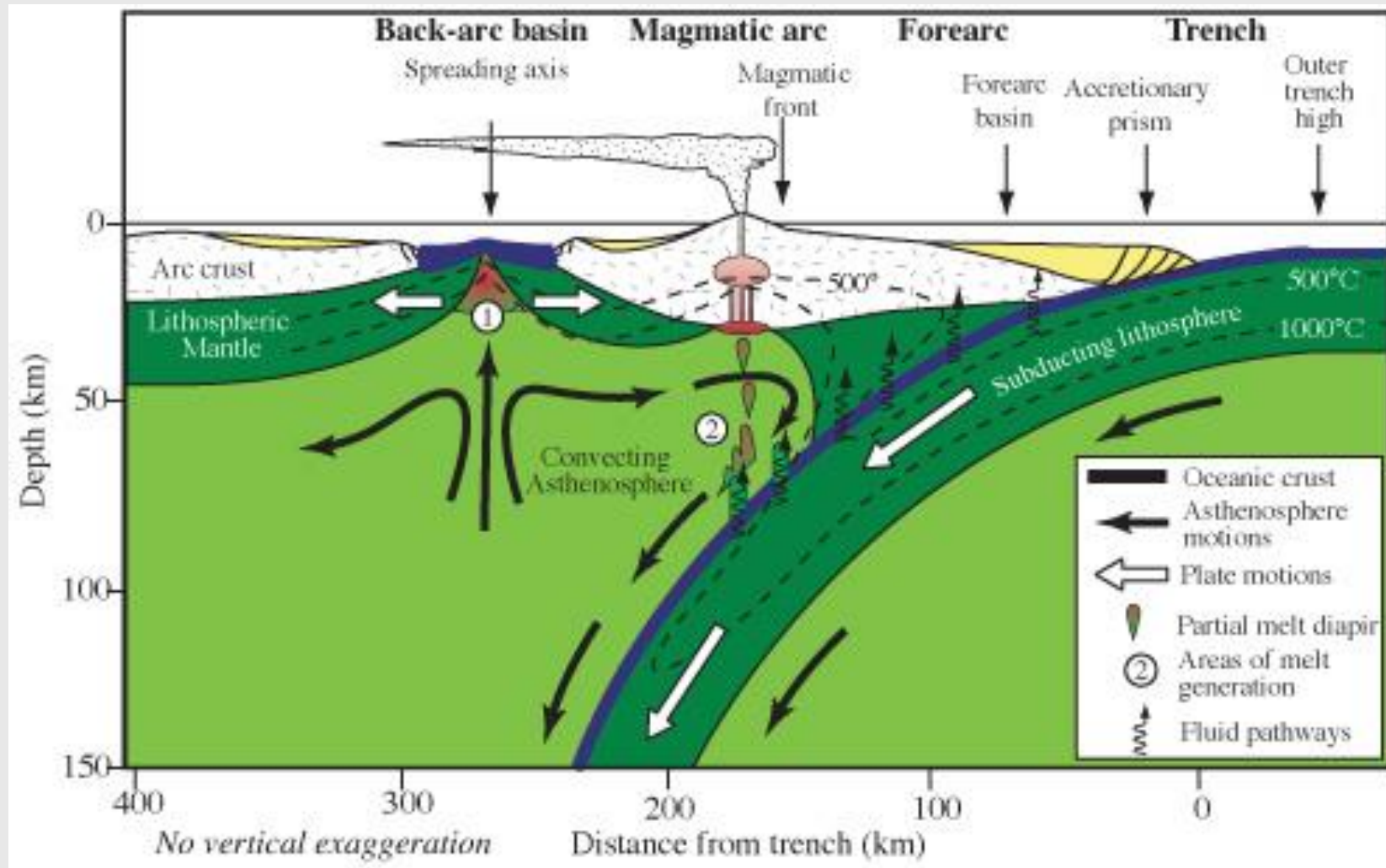


The **Trans-Hudson Orogen (THO)** is a **Paleoproterozoic (2)** orogenic belt.

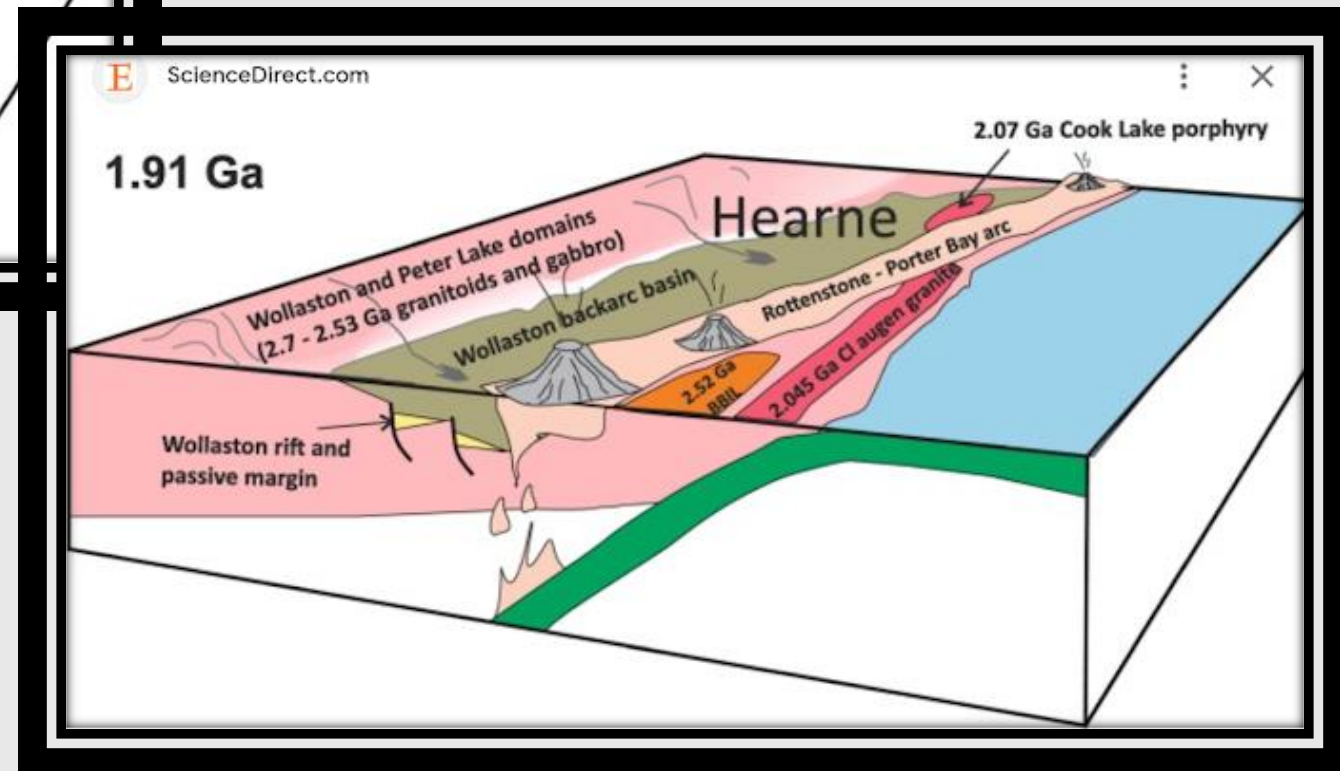
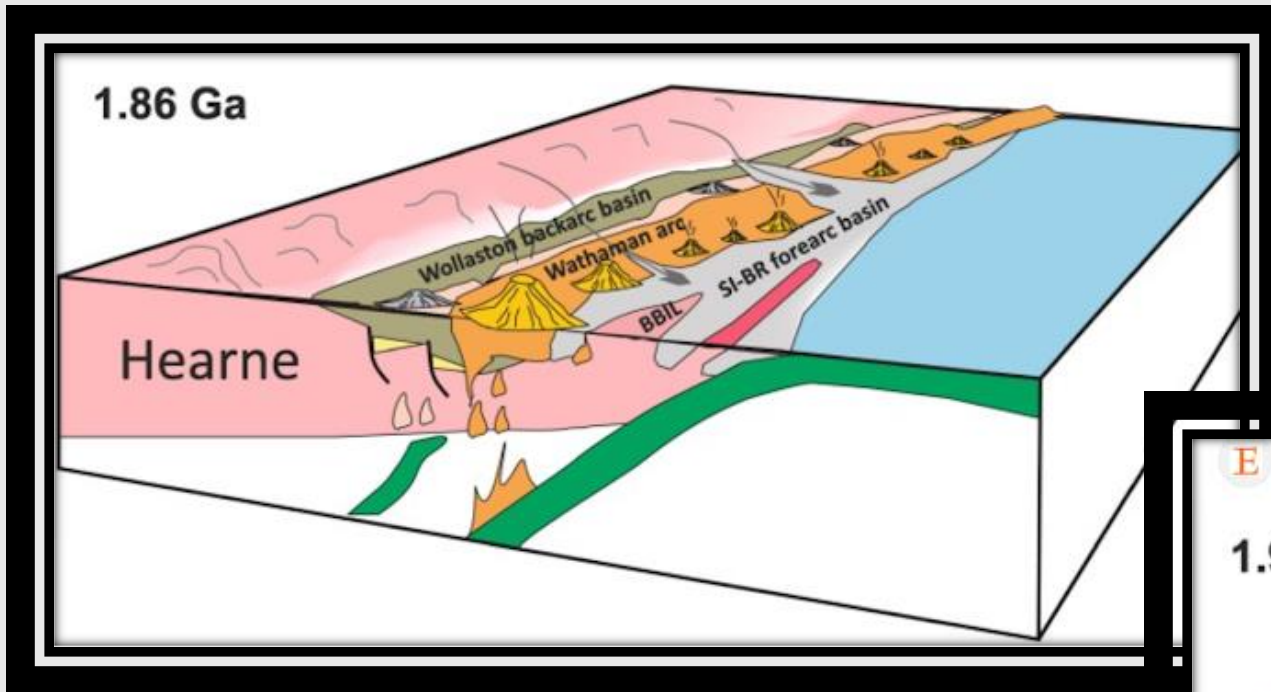
Both the Rottenstone Domain (~ 1.86 Ga) and its underlying Archean Basements (~ 2.6 Ga) are in the right date periods for orogenic gold.



# The Recognized Orogenic Gold Deposit Model



# Rottenstone Fits the "Textbook" Orogenic Model



# Rottenstone Reveals High-Grade Gold (2024)



The first significant gold discovery in the Rottenstone Domain occurred last year when Ramp Metals Inc. (TSXV: RAMP) fortuitously intersected **7.5m of 73.55 g/t Au** (while exploring for nickel).

We believe the gold source reflects **typical** subduction and volcanic activity **but** the **host rock** is **atypical** and as such was not identified by conventional/past industry exploration.

Like other **orogenic belts of scale**, we believe Ramp Metals "**hole-in-one**" discovery may simply be the first of many deposits along-strike.

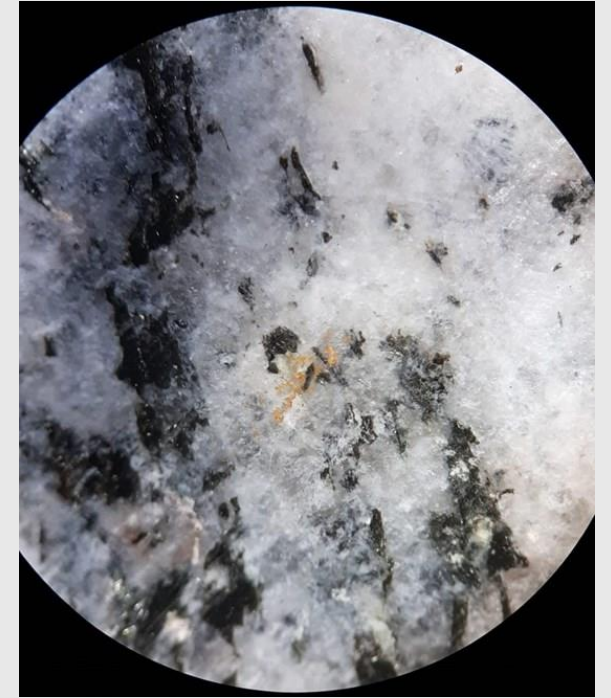
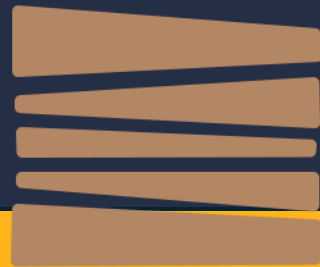


Image Credit: [Ramp Metals Inc.](#) (Ranger-01 Drill Core)

**Rottenstone Gold Inc.  
is the largest claim holder in the  
Rottenstone Domain.**



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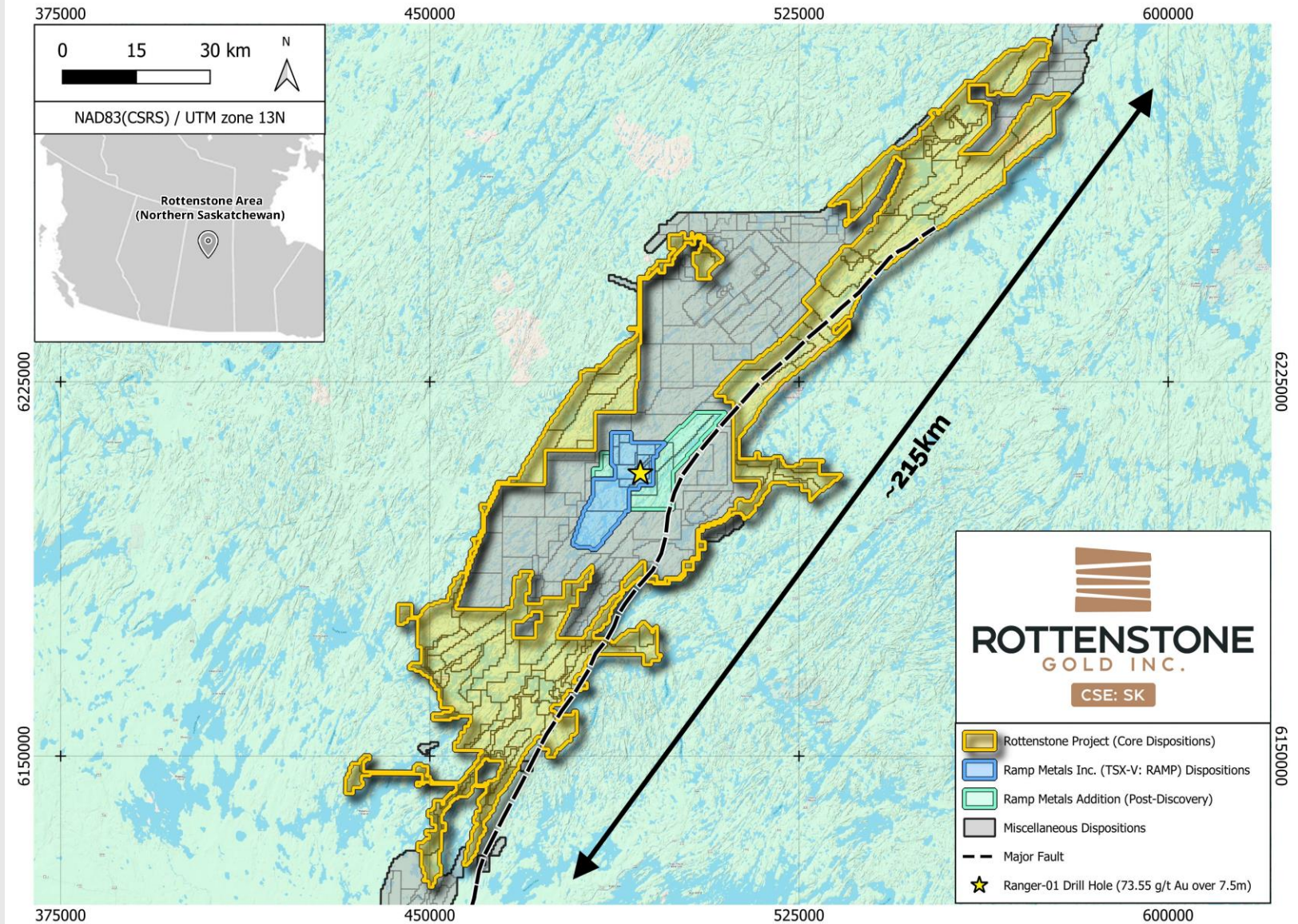


# Rottenstone Project Overview

Rottenstone Gold Inc. controls more of the potential Rottenstone orogenic belt than any other company, including Ramp Metals Inc.

Our district-scale Rottenstone Project (shown right) comprises **270,086 ha** (>667,000 acres). For scale, that's more than 3x the size of New York City & all its boroughs (<200,000 acres).

As a result, Rottenstone Gold Inc. is poised to **generate shareholder value** with coverage of the Rottenstone Domain geological formation across its SW-NE fault-aligned assemblage.

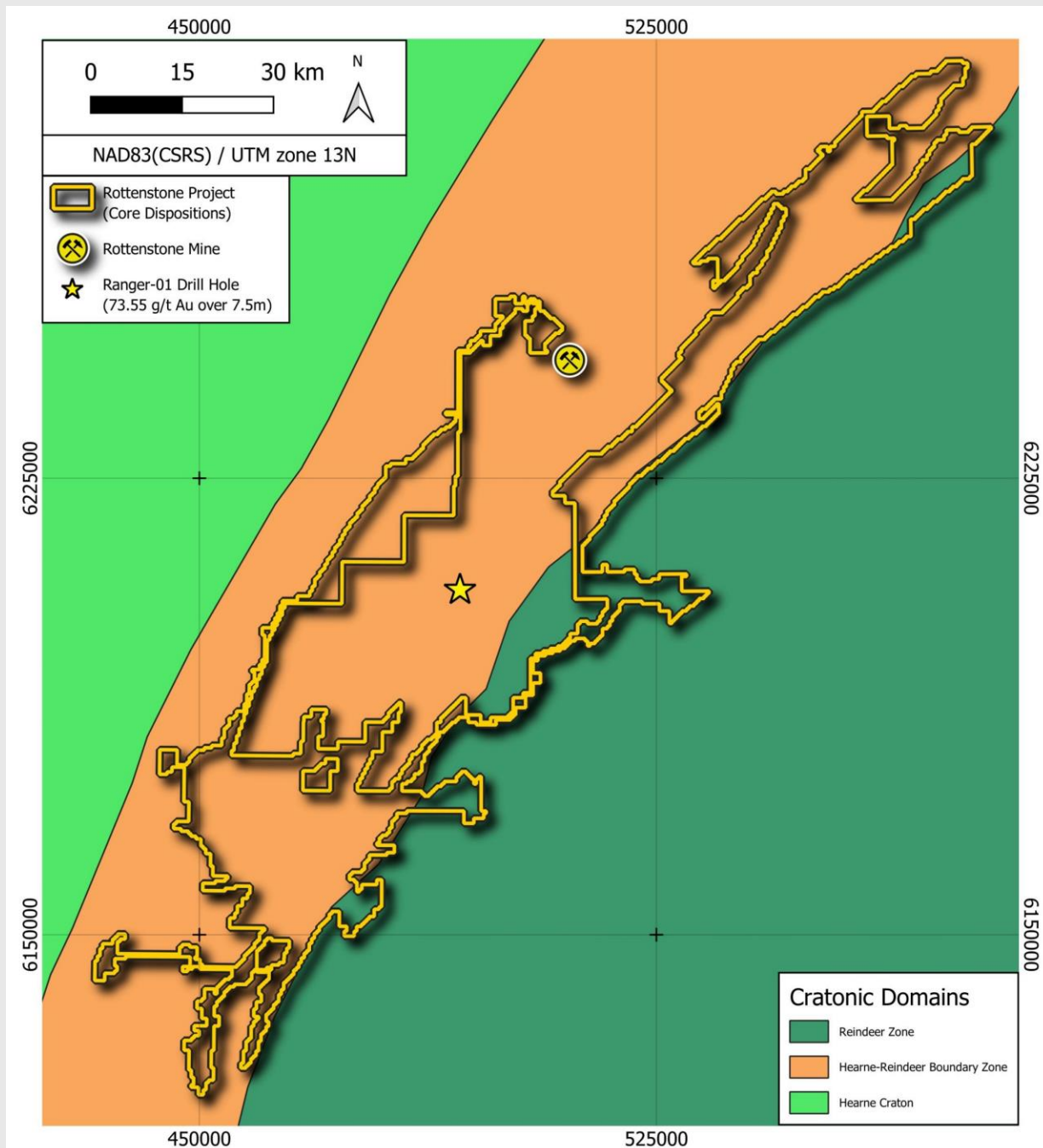


# Rottenstone Project

## The Subducting Lithospheres

Rottenstone Gold's project is focused within a Trans-Hudson Orogenic Setting alongside a mobilizing fault that parallels the margin of two independent cratons having collisional event.

This is important because orogenic settings allow for deep seated faults capable of facilitating gold-bearing fluid conduits.



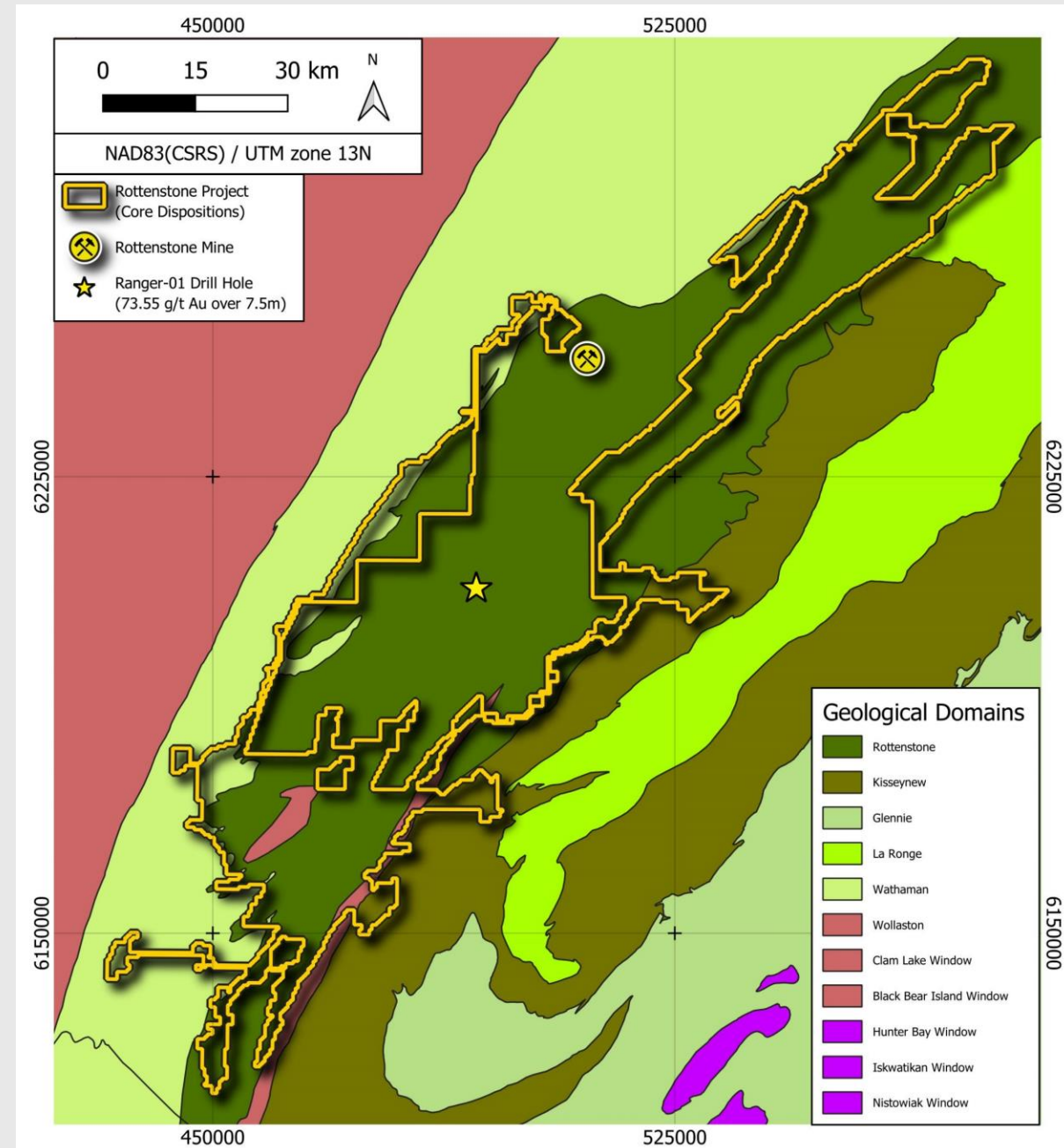


# Rottenstone Project

## Mapped Geologic Continuity

The Rottenstone Project is focused within mapped areas of the Rottenstone Domain, which in turn is a supracrustal belt comprised of collisional metasedimentary and plutonic rocks.

The Domain has both lithological and structural complexity, allowing for multiple styles of mineralization



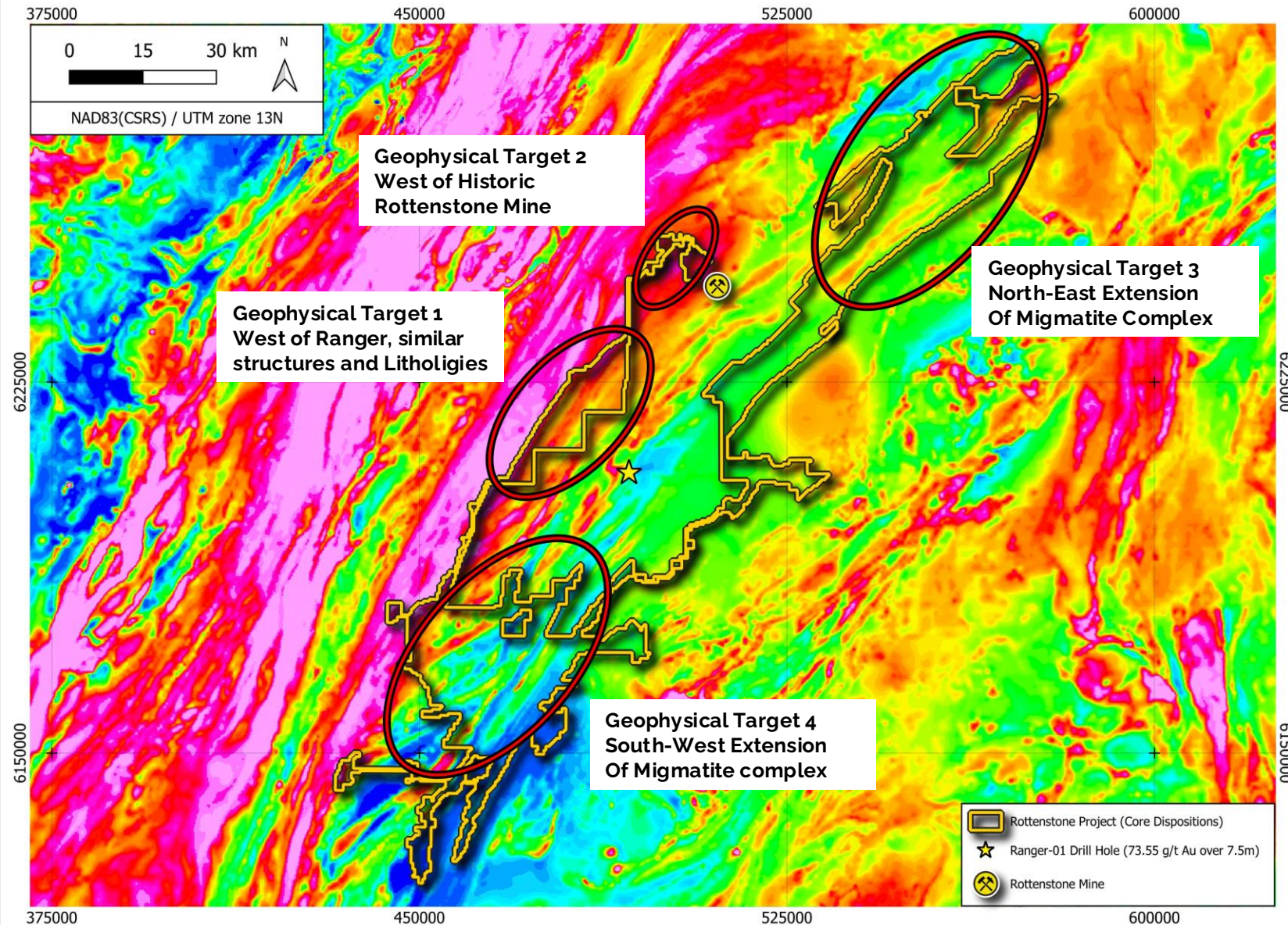


# Rottenstone Project - Geophysical Data

The Rottenstone domain consists of multiple lithologies having distinct geophysical signatures

An overall SW-NE magnetic structure can be used to delineate priority regions within the larger district-scale project, and indeed existing geophysical data sets (private and public sector) have already outlined four highly prospective target areas (shown right) which host numerous targets exhibiting as prospective intrusion anomalies of interest for potential gold mineralization.

We intend to mirror the new "working exploration model" of the Rottenstone Domain to utilize high-resolution EM data to further delineate conductors which may be linked to mineralization.

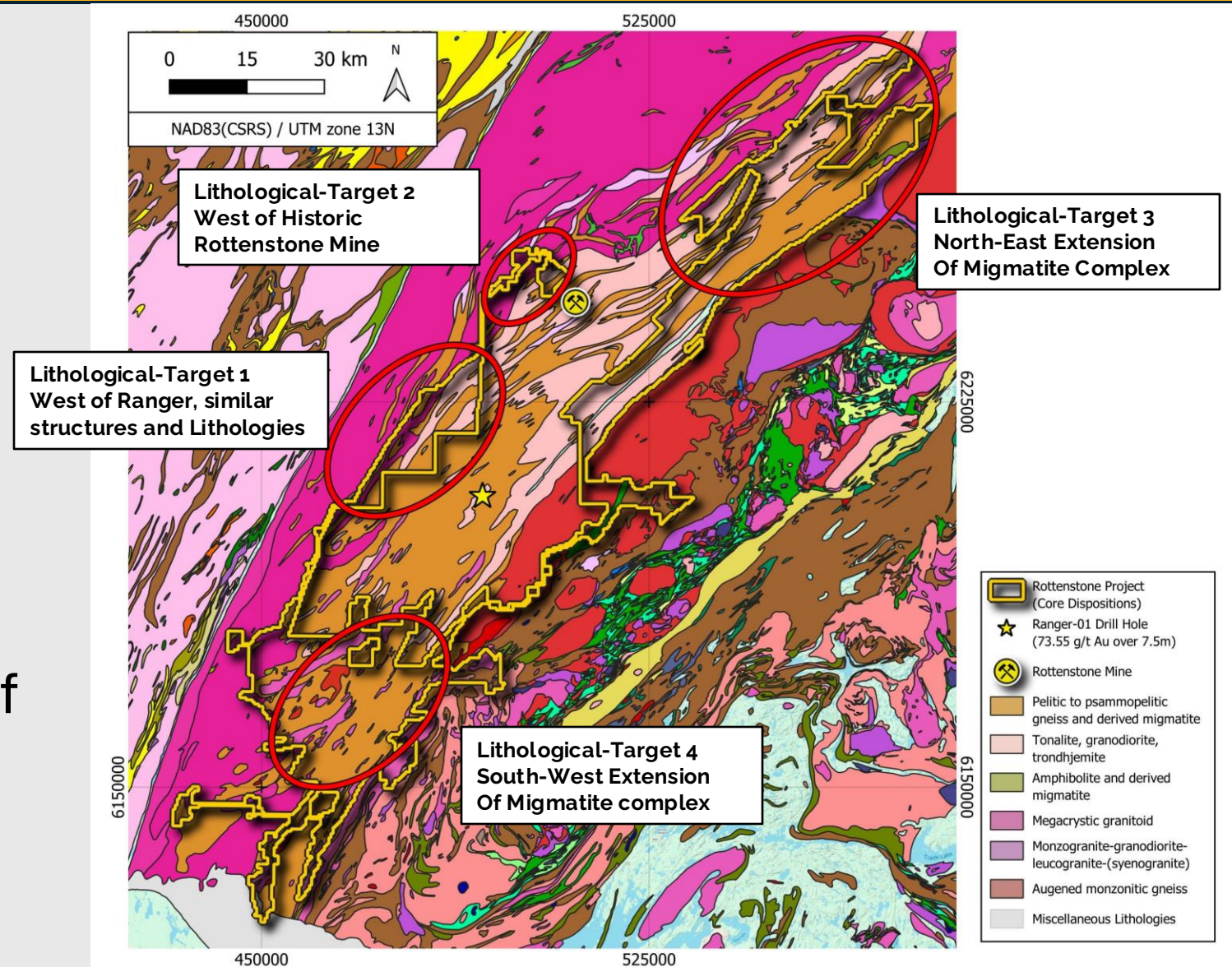




# Rottenstone Project - Geology

The lithological focus of the Rottenstone Project places priority on two distinct Paleoproterozoic rock packages from the **Rottenstone Migmatite Complex**.

There are **significant targets with ideal geologies** along the trend of known mineralized occurrences.



# Rottenstone Project – Potential Next Steps

Regional geology and geophysics are revealing a multitude of targets within our Rottenstone Project supporting Rottenstone Gold Inc.'s view of an orogenic belt capable of target delineation using similar techniques to those already being successfully deployed by Ramp Metals Inc.

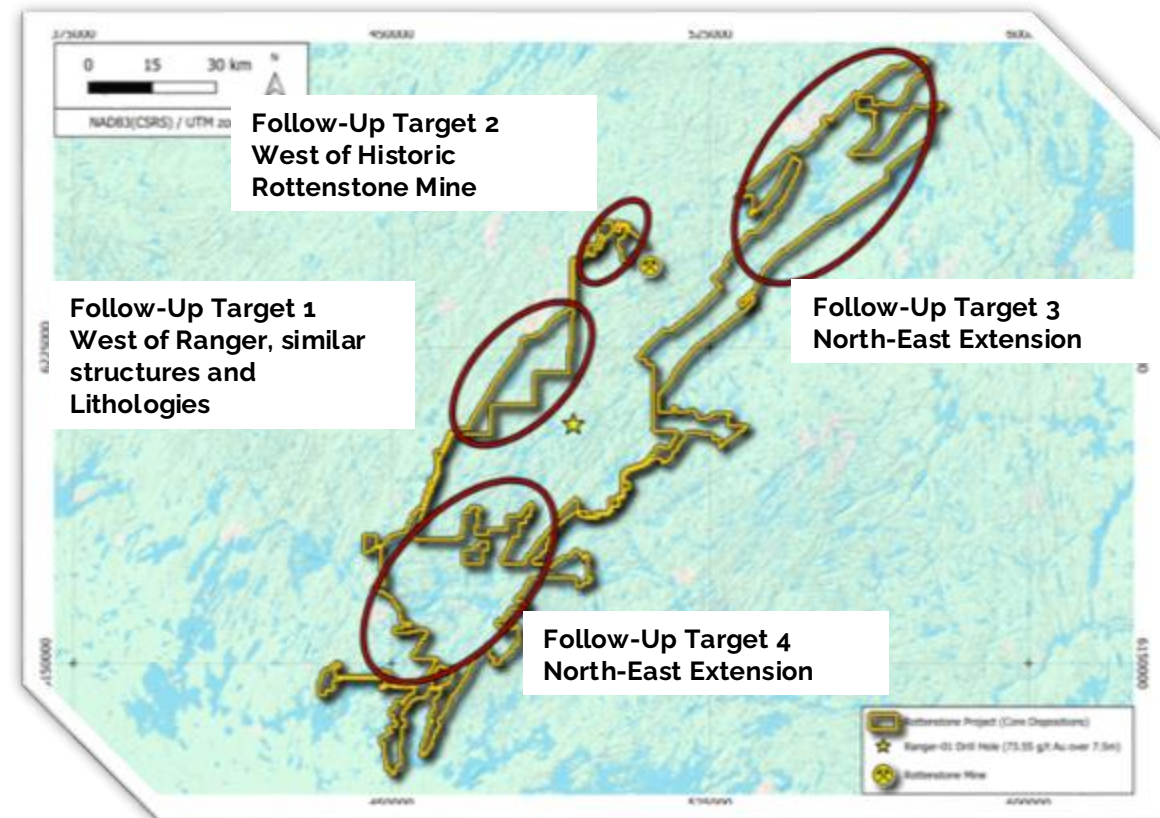
## Summer 2025

- High-resolution airborne EM survey to delineate discrete geophysical targets
- Follow-up ground-truthing and prospecting over prioritized targets.

## Fall 2025/Winter 2026

- Inaugural heli-supported drill program (~2000m) testing high priority targets.

*All potential forward-looking exploration work is subject to funding, permits, etc.*



**Our Exploration Goal: Make the Next High-Grade Gold Discovery in the Rottenstone Domain**



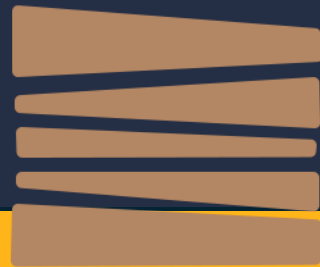
# Key Points for Our Fellow Shareholders

- ✓ Rottenstone Gold Inc. is the largest owner of mining claims in Saskatchewan's Rottenstone Domain, with well over half a million acres of prospective upside.
- ✓ Saskatchewan ranks 1st in Canada for mining investment attractiveness (Fraser Institute).
- ✓ The Rottenstone Domain may represent the discovery of a new world-class orogenic gold belt.
- ✓ 5,439,500 common shares available in the public float presents an exceptional market-response structure to future catalysts.
- ✓ Publicly-traded in Canada under the symbol "SK".



# Rottenstone. Right Place. Right Time.

Learn more at [www.rottenstonegold.com](http://www.rottenstonegold.com)



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